

**UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

FEDERAL HOME LOAN BANK OF CHICAGO,)	
)	
)	
Plaintiff,)	
)	
v.)	Case No. 10-cv-7560
)	
BANC OF AMERICA FUNDING CORP.,)	Judge Milton I. Shadur
et al.,)	Magistrate Judge Susan E. Cox
)	
Defendants.)	

**NOTIFICATION OF AFFILIATES AND CORPORATE DISCLOSURE
STATEMENT OF DEFENDANTS CITIGROUP INC., CITIGROUP GLOBAL
MARKETS INC., CITIGROUP FINANCIAL PRODUCTS INC., AND
CITIGROUP MORTGAGE LOAN TRUST INC.**

Pursuant to Local Rule 3.2 of the United States District Court for the Northern District of Illinois and Rule 7.1 of the Federal Rules of Civil Procedure, Defendants Citigroup Inc., Citigroup Global Markets Inc., Citigroup Financial Products Inc., and Citigroup Mortgage Loan Trust Inc., by undersigned counsel, certify as follows:

1. Defendants Citigroup Global Markets Inc. and Citigroup Mortgage Loan Trust Inc. are both wholly owned by Defendant Citigroup Financial Products Inc., which is wholly owned by Citigroup Global Market Holdings Inc., which in turn is wholly owned by Defendant Citigroup Inc., a publicly-traded corporation that has no parent corporation.

2. No publicly-held corporation holds five percent or more of the stock of Citigroup Inc.

Dated: December 3, 2010

Respectfully submitted,

/s/ Rawn Howard Reinhard

H. Nicholas Berberian

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Global Markets Inc., Citigroup Financial
Products Inc., and Citigroup Mortgage
Loan Trust Inc.*

CERTIFICATE OF SERVICE

The undersigned, an attorney, hereby certifies that a copy of the foregoing NOTIFICATION OF AFFILIATES AND CORPORATE DISCLOSURE STATEMENT was served via the electronic filing system of the United States District Court for the Northern District of Illinois and, to the extent a firm was not registered thereon, by first class United States mail postage prepaid on December 3, 2010 upon the following counsel listed below:

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